



# The Miami Family Office

## A Single Family Office Focused on Direct Investments



As a single family office, we maintain a strong commitment to preserving our capital by managing the wealth internally and making direct investments. With 117 direct investments worth \$500 million in place today and more than \$100 million in liquidity, our family office is well-positioned to acquire portfolios of real estate and significant equity investments.

### Existing Portfolio

- \$500 million AUM
- 19 Fuel Stations
- 93 Real Estate Properties (Leased to Fortune 500 Retailer)

### Sector Focus

- San Francisco or Miami-Based Private Businesses (\$1mm EBITDA)
- Boutique Hotel Portfolios
- Mixed Use Commercial Real Estate
- 1,000+ Unit Multi-Family Portfolios
- Self-Storage Facilities
- Fuel Stations & Distribution
- Retail Businesses with Property

### Structure

- Growth Capital
- Leveraged Buyout
- Convertible Debt
- Co-Investment

### Criteria

- Direct Ownership (No LP Vehicles)
- U.S. Based Assets (Prefer West Coast and Florida)
- \$500,000+ EBITDA Minimum
- \$5 Million Annual Revenue Minimum
- \$20 Million+ Equity Check Size Preferred

**Interested in Partnering?** If you represent a business or real estate property that meets the criteria above, please contact us today to start the conversation.

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